

Company Name	Oak Capital Corporation
Name of Representative	Hiroyasu Takei, Representative Director, Chairman and CEO
Securities Code Number	3113
Market of Public Listing	Second Section of the Tokyo Stock Exchange
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Announcement of Revision to FY 2009 Full-year Earnings Projections

Oak Capital has revised its consolidated and non-consolidated earnings outlook for fiscal year 2009 (April 1, 2009 ~ March 31, 2010) as shown below.

1. Revision to the FY 2009 consolidated earnings estimates

(April 1, 2009 ~ March 31, 2010)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (in yen)
Previous forecast (A)	2,800	500	530	10	0.05
Revised forecast (B)	2,800	500	530	65	0.30
Increase/(decrease) (B-A)	0	0	0	55	0.25
Percentage change (%)	0	0	0	550.0	500.0
[Reference] Previous fiscal year (ended March 31, 2009)	2,302	-1,097	-1,087	-2,616	-12.45

2. Revision to the FY 2009 non-consolidated earnings estimates

(April 1, 2009 ~ March 31, 2010)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (in yen)
Previous forecast (A)	1,600	90	120	70	0.33
Revised forecast (B)	1,600	90	120	125	0.59
Increase/(decrease) (B-A)	0	0	0	55	0.26
Percentage change (%)	0	0	0	78.6	78.8
[Reference] Previous fiscal year (ended March 31, 2009)	261	-932	-866	-2,232	-10.61

Note: The above earnings projections are based on our current assumptions, beliefs and available information and involve unknown risks and uncertainties. Actual results may materially differ from these figures due to risk factors and variables such as changes in economic or stock market conditions.

3. Reasons for the revision

Judging by the financial condition of investment recipient companies, it is no longer necessary at this time to make the loss provisions which had been planned earlier. Both consolidated and non-consolidated net income have accordingly been upwardly revised.

Note: Please be advised that this document is a translation in English of that announcement in Japanese for the reference and convenience of foreign shareholders. In case of any discrepancy between the translation and the Japanese original, the latter shall prevail.